

## Hybrid Trust Establishment

### Contact Details:

Advisor Name:

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Advisor Company:

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Postal Address:

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Phone:

.....

Email:

.....

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### Payment Details:

Enclosed is payment for a Hybrid Trust for \$242.00

Direct Deposit\*     Cheque

**\*If you would like to pay via Direct Deposit, please forward your order to our office first, and we will email you an invoice with our bank account details for payment.**

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### Hybrid Trust Details:

Name of Trust:

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State of Registration:

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Address where the Trustees  
will hold their meetings:

.....

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### Trustee Details (if a Corporate Trustee):

Company Name:

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Company ACN:

-       -

.....

Registered address:

.....

Director Names (6 max):

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.....  
.....  
.....

Company Chairman:

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**Trustee Details (if individual Trustees)**

Trustee Name:

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Address:

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Trustee Name:

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Address:

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Trustee Name:

.....

Address:

.....

Trustee Name:

.....

Address:

.....

Who will act as Chairman of the Trustees?

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**Settlor Details:**

Name Settlor:

.....

Address of Settlor:

.....

Settled Sum:

\$

.....



**Unit Holder 1 Details:**

**Name of Unit Holder:**

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Address of Unit Holder:

.....

ACN (if applicable):

- -

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If a Company, nominate two directors to sign documents within the Trust:

.....

.....

**Joint Unit Holder name** (if applicable):

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Address of Unit Holder:

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If a Company, nominate two directors to sign documents within the Trust:

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Number of Units allocated to Unit Holder:

.....

Name of the party the Units are being held in Trust for (if applicable):

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**Unit Holder 2 Details:**

**Name of Unit Holder:**

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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**Joint Unit Holder name** (if applicable):

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Address of Unit Holder:

.....

If a Company, nominate two directors to sign documents within the Trust:

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.....

Number of Units allocated to Unit Holder:

.....

Name of the party the Units are being held in Trust for (if applicable):

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**Unit Holder 3 Details:**

**Name of Unit Holder:**

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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**Joint Unit Holder name** (if applicable):

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Address of Unit Holder:

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If a Company, nominate two directors to sign documents within the Trust:

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Number of Units allocated to Unit Holder:

.....

Name of the party the Units are being held in Trust for (if applicable):

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**Unit Holder 4 Details:**

**Name of Unit Holder:**

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Address of Unit Holder:

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ACN (if applicable):

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If a Company, nominate two directors to sign documents within the Trust:

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**Joint Unit Holder name** (if applicable):

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Address of Unit Holder:

.....

If a Company, nominate two directors to sign documents within the Trust:

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.....

Number of Units allocated to Unit Holder:

.....

Name of the party the Units are being held in Trust for (if applicable):

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\*If you would like to nominate additional Unit Holders (to a maximum of 10), please attach another sheet of paper to your order.

**Please Fax or Email this completed form to Super Registry:  
Fax: (03) 8256 0108      Email: [info@superregistry.com.au](mailto:info@superregistry.com.au)**