

Unit Trust Establishment

Contact Details:

Advisor Name:

Advisor Company:

Postal Address:

Phone: Email:

Payment Details:

Enclosed is payment for a Unit Trust for \$242.00

Direct Deposit* Cheque

Account name: Super Registry Pty Ltd
Account details: Macquarie Bank
BSB: 183-334
Account: 122 641 285

**If you are paying via direct deposit please use the Trust name as the transaction reference*

Unit Trust Details:

Is this Trust a Sole Purpose Trustee? YES NO

Name of Trust:

Establishment date: / /

State of Registration:

Registered Address:

Address where the Trustees will hold their meetings:

Unit Price: \$

Trustee Details (if a Corporate Trustee):

Name:

Company ACN: - -
.....

Registered address:
.....

Director Names (4 max):
.....
.....

Company Chairman:
.....

Trustee Details (if individual Trustees)

Trustee Names:
.....
.....
.....
.....

Who will act as Chairman of the Trustees?
.....

Unit Holder 1 Details:

Name of Unit Holder:
.....

ACN: - -
.....

Address of Unit Holder:
.....

If a Company, nominate two directors to sign documents within the Trust:
.....
.....

Joint Unit Holder name (if applicable):
.....

Address of Unit Holder:
.....

If a Company, nominate two directors to sign documents within the Trust:
.....
.....

Number of Units allocated to Unit Holder: Class if Units:

Name of the party the Units are being held in Trust for (if applicable):
.....

Unit Holder 2 Details:

Name of Unit Holder:

ACN: - -

Address of Unit Holder:

If a Company, nominate two directors to sign documents within the Trust:

Joint Unit Holder name (if applicable):

Address of Unit Holder:

If a Company, nominate two directors to sign documents within the Trust:

Number of Units allocated to Unit Holder: Class if Units:

Name of the party the Units are being held in Trust for (if applicable):

Unit Holder 3 Details:

Name of Unit Holder:

ACN: - -

Address of Unit Holder:

If a Company, nominate two directors to sign documents within the Trust:

Joint Unit Holder name (if applicable):

Address of Unit Holder:

If a Company, nominate two directors to sign documents within the Trust:

Number of Units allocated to Unit Holder: Class if Units:

Name of the party the Units are being held in Trust for (if applicable):

SUPER REGISTRY UNIT CLASSES – UNIT TRUST ESTABLISHMENT

The Super Registry Unit Trust Deed allows for the allotment of Units in any of the following classes. On your Order Form please select the Unit Class applicable for each Unit Holding.

| UNIT CLASS | RIGHTS ASSOCIATED WITH THE UNIT CLASS |
|------------|---|
| ORD | <ol style="list-style-type: none"> 1. the right, in common with the registered Holders of all other issued units conferring that right, to receive a rateable proportion of the net income of the Trust Fund arising during each financial year; 2. the right, on termination of the trusts created by the Declaration, in common with the registered Holders of all other issued units conferring that right, to receive a rateable proportion of the Trust Fund; 3. the right to vote at a general meeting of Unit Holders. |
| A | <ol style="list-style-type: none"> 1. the right in common with the registered Holders of all other issued units conferring that right, to receive a rateable proportion of the net income of the Trust Fund arising during each financial year; 2. the right, on termination of the trusts created by the Declaration, in common with the registered Holders of all other issued units conferring that right, to receive a rateable proportion of the Trust Fund; 3. but shall not confer upon the registered Holder thereof any right to vote at a general meeting of Unit Holders. |
| B | <p>A Unit of this class shall confer upon the registered Holder thereof the right, in common with the registered Holders of all other issued units conferring that right, to receive a rateable proportion of the net income of the Trust Fund arising during each Financial Year but shall not otherwise confer upon the registered Holder thereof any right to any part of the Trust Fund or any right to vote at a general meeting of Unit Holders.</p> |
| C | <ol style="list-style-type: none"> 1. the right to receive such proportion of the net income arising from the Trust Fund during each Financial Year as the Trustees may in their absolute and uncontrolled discretion appoint; 2. the right on the termination of the trust created by the Declaration to receive such proportion of the Trust Fund as the Trustees may in their absolute and uncontrolled discretion appoint; 3. but shall not confer upon the registered Holder thereof any right to vote at a general meeting of Unit Holders |
| D | <p>A Unit of this class shall confer upon the registered Holder thereof the right to receive such proportion of the net income arising from the Trust Fund during each Financial Year as the Trustees may in their absolute and uncontrolled discretion appoint but shall not otherwise confer upon the registered Holder thereof any right to any part of the Trust Fund or any right to vote at any general meeting of Unit Holders.</p> |